Revival Portfolios™

Invest in what you believe™

Model Capital Management LLC

60 State St, Ste. 700 Boston MA 02109 investMCM.com.

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INVESTMENT OBJECTIVES

Model Capital's Revival Portfolios™ are diversified portfolios designed to take advantage of expected growth in the coming years. Their objectives include:

Growth

- The manager expects U.S. economic growth to revitalize in the coming years. Revival Portfolios™ are invested in U.S. asset classes expected to take advantage of this trend.

Sectors

- Preference is given to sectors which would benefit from expected growth policies and trends, including Technology, Defense, and Health Care.

Income

- As higher growth is likely to be accompanied by rising interest rates, Revival Portfolios™ emphasize those income assets that are expected to outperform in such an environment.

Accounts are opened at Interactive Brokers LLC, and professionally managed by Model Capital Management LLC, a registered investment advisor.*

DRIVEN BY YOUR RISK PROFILE

Your unique situation and risk tolerance will define the investment mix suitable for you as an investor. Our Revival Portfolios™ range in their risk profile from Income to Growth-Plus. Let us find a combination that works for you.

Risk Profile	Equity Allocation, Min/Max %	Typical Investor Profile
Income	0%	Income requirement, risk averse
Conservative	17.5% - 30%	Income & conservative growth
Balanced	35% - 50%	Income & growth, moderate risk
Growth	40% - 60%	Looking for growth, can withstand risk
Growth-Plus	47.5% - 70%	Growth oriented, high risk tolerance

*Please see disclosures on next page for more information.

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IMPORTANT ANSWERS

There are important questions you should ask when evaluating financial advisors:

Q: What services do you provide?

A: We provide investment advice, design your asset allocation, and manage your investment portfolio. Financial planning services are provided by a Certified Financial Planner (CFP®).

Q: What are your fees?

A: Our investment advisory fee is 0.5% of assets per year for accounts over $100,000, or 0.7% for smaller accounts. It covers all account and trading fees**. Financial planning is provided on a fee-for-service basis. See our web site to compare fees.

Q: What exactly am I paying for?

A: You are hiring a professional advisor to design and manage your investment portfolio.

Q: Are you acting in my best interest, as a fiduciary?

A: Being independent (not affiliated with a broker-dealer) allows us to avoid many conflicts of interest in our role as a fiduciary – putting client interests first. We do no earn product sales or trading commissions.

HOW TO INVEST

Please follow these simple steps:

Visit our web site, investmcm.com, and complete the Risk Questionnaire which will help determine your risk profile. Please note: the minimum account size is $50,000.

Ready to invest?
Contact us: email contact@investmcm.com,
call 617-854-7417, or fill contact form on investmcm.com

About Us: Fundamental Advisors is a division of Model Capital Management LLC ("MCM"); 60 State St. Suite 700, Boston MA 02109; T: 617-854-7417; investmcm.com. MCM is an investment advisor registered in the Commonwealth of Massachusetts. "Revival Portfolios" is a trademark of Model Capital Management LLC. Brokerage and custody services are provided by Interactive Brokers LLC.

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** Fees. MCM covers brokerage commissions and account fees charged by Interactive Brokers LLC for MCM's Revival Portfolios™ retail service only. These broker fees are deducted from MCM's advisor account directly, not clients.